

**AIRPORT HOLDINGS NDH1 LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 September 2013**

	<b>Total facility amount</b> £m	<b>Nominal amount drawn or outstanding</b> £m	<b>Accounting adjustments</b> £m	<b>Accounting value</b> £m	<b>Average cost of debt</b>	<b>Maturity/scheduled redemption</b>
<b>Non-regulated Airports loans</b>						
Term Loan Facility	229	229	N/A	N/A		14 August 2015
Capital Expenditure Facility	125	102	N/A	N/A		14 August 2015
Working Capital Facility	10	0	N/A	N/A		14 August 2015
Overdraft Facility	5	0	N/A	N/A		14 August 2012
<b>Total loans</b>	<b>369</b>	<b>331</b>	<b>(2)</b>	<b>329</b>	<b>6.74%</b>	
Lynton Debenture	30	30	3	33	10.25%	31 July 2017
Interest payable	0	0	1	1		
<b>Total</b>	<b>399</b>	<b>361</b>	<b>2</b>	<b>363</b>	<b>7.03%</b>	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Accounting adjustment on Lynton Debenture represents the unamortised portion of fair value adjustment made when the debt was novated from BAA Lynton plc
- (4) Average cost of debt is based on nominal values of debt after the impact of interest rate hedges
- (5) Data in table includes only external debt