

BAA (NDH1) LIMITED'S CONSOLIDATED DEBT AND COST OF DEBT AT 30 September 2009



	Total facility amount £m	Nominal amount drawn or outstanding £m	Accounting adjustments £m	Accounting value £m	Average cost of debt	Maturity/scheduled redemption
<u>Non-regulated Airports Bank Debt</u>						
Term Loan Facility	1,000.0	1,000.0	n/a	n/a		14 August 2015
Capital Expenditure Facility	205.0	45.0	n/a	n/a		14 August 2015
Working Capital Facility	50.0	0.0	n/a	n/a		14 August 2015
Lynton Law Debenture Trust	30.0	30.0	n/a	n/a		31 July 2017
Total bank debt	1,285.0	1,075.0	(24.0)	1,051.0		
Interest payable	0.0	0.0	2.1	2.1		
Total	1,285.0	1,075.0	(22.0)	1,053.0	6.27%	

Notes

- (1) Accounting values prepared under IFRS
- (2) Accounting adjustment on bank debt represents unamortised element of capitalised fees arising on refinancing in August 2008
- (3) Average cost of debt is based on nominal values of debt
- (4) Data in table includes only external debt
- (5) Figures are as at 30 September 2009